

Refer-A-Friend to participate in the Australia “Welcome Rebate” Referral Promotion

1. You agree that by participating in this City Index Refer-A-Friend to participate in the Australia “Welcome Rebate” Referral promotion (“**Promotion**”) that you will be bound by these terms and conditions (the “**Promotion Terms**”) as well as the general terms and conditions (including any supplemental terms) that apply to your Account (“**Our Terms**”). Capitalised terms and expressions used in these Promotion Terms shall have the same meaning as in Our Terms unless specified otherwise in the Promotion.
2. The Promotion is offered by City Index (“**City Index**”; “**we**”, “**our**” or “**us**”), City Index is a trading name of StoneX Financial Pty Ltd, a company incorporated under the laws of Australia and having its address at Suite 28.01, 264 George Street, Sydney, NSW 2000 (ACN 141 774 727, AFSL 345646).
3. Subject to paragraph 12 below, a “**Referral Promotion Qualifying Customer**” means an existing customer of City Index who:
 - a) is at least eighteen (18) years of age;
 - b) has an open and funded City Index Australia ‘Professional’ trading account (the “**Account**” and “**Account Number**” is the trading account number of the Account); and has an existing demonstrable relationship with each proposed Referred Friend, and who also satisfies each of the following requirements in respect of each Referred Friend:
 - c) informs the Referred Friend that the Referral Promotion Qualifying Customer is eligible to receive the Referral Bonus (as defined below) if the Referred Friend meets and complies with the requirements of the “**“Welcome Rebate” Program**” as set out in the “**“Welcome Rebate” Program Terms**” (a copy of which [can be found here](#)); and
 - d) obtains the Referred Friend’s consent to City Index notifying the Referral Promotion Qualifying Customer of whether or not the Referred Friend has met and complied with the Trade Free for a Year Program Terms.
4. The “**Promotion Period**” commences on the date that you become a Referral Promotion Qualifying Customer and will cease twelve (12) months from such date.
5. The “**Referred Friend**” means an individual who:
 - a) is at least eighteen (18) years of age;
 - b) does not hold a City Index trading account (of any type) and has not held one in the past;
 - c) has been referred to City Index by a Referral Promotion Qualifying Customer;
 - d) opens a City Index trading account and be approved by City Index to upgrade to ‘Professional’;
 - e) is eligible to take part in the Welcome Rebate Program as set out in the Welcome Rebate Program Terms and complies with such terms at all times;
 - f) registers their Referral Promotion Qualifying Customer’s Account Number as instructed by City Index within the Promotion Period; and

- g) achieves tier 3 monthly Trading Costs in accordance with the Welcome Rebate Program Terms in at least two (2) of the first three (3) months of their participation in the Welcome Rebate Program.
6. **If the Referred Friend fails to register the Account Number correctly the Referral Bonus will not be paid to the Referral Promotion Qualifying Customer.**
 7. A Referral Promotion Qualifying Customer can introduce up to 5 Referred Friends and the Promotion is available to self-directed trading account holders only. The “**Referral Bonus**” is AUD1,000 per Referred Friend for the first, second and third Referred Friends, AUD3,000 per Referred Friend the fourth and fifth Referred Friends.
 8. The Promotion is strictly limited to one (1) participating Account per household, unless trading statements can be provided which show the Referral Promotion Qualifying Customer and the Referred Friend have a history of operating independently with their existing brokers. Managed accounts and accounts referred by an Introducing Broker are not eligible to participate in the Promotion.
 9. The Referral Promotion Qualifying Customer will receive the “**Referral Bonus**” into their Account no more than three (3) weeks after the Referred Friend has achieved tier 3 monthly Trading Costs in accordance with the Welcome Rebate Program Terms in at least two (2) of the first three (3) months of the Referred Friends participation in the Welcome Rebate Program.
 10. There are no partial pay-outs, which means that if the Referred Friend does not achieve tier 3 monthly Trading Costs in at least two (2) of the first three (3) months of the Referred Friends participation in the Welcome Rebate Program, the Referral Promotion Qualifying Customer will not receive any Referral Bonuses in respect of such Referred Friend.
 11. Your Account must be open and not the subject of any dispute with us or Default on the date the Referral Bonus becomes payable to the Referral Promotion Qualifying Customer’s Account.
 12. Without prejudice to the generality of these Promotion Terms, we shall have the sole discretion to determine your eligibility under these Promotion Terms, including, without limitation, whether or not you are a Referral Promotion Qualifying Customer or whether or not the Referred Friend has achieved tier 3 monthly Trading Costs in at least three (3) months over a six (6) month period. We reserve the right not to accept an applicant from a Referral Promotion Qualifying Customer for any reason or without reason as we shall determine in our sole discretion.
 13. Under no circumstances will we be liable for any losses that a Referral Promotion Qualifying Customer or Referred Friend may incur as a result of trading on their Account(s). The Promotion is not intended to change a customer’s risk preferences or investment strategies and we accept no responsibility for the same.

14. Referral Promotion Qualifying Customers and Referred Friends should read these Promotion Terms carefully, as well as Our Terms and the risk warnings. Under no circumstances will we be liable for any losses that customers may incur as a result of trading on their Account(s) using the Referral Bonus or otherwise.
15. The Referral Promotion Qualifying Customer undertakes not to provide the Referred Friend any form of financial or investment advice, recommendations or opinions or undertake any other activities that would be considered a regulated activity in Australia.
16. Our employees, or other producers or suppliers associated with this Promotion, their advertising, printing and publicity agencies, and their immediate family members (i.e. any person residing in the household of the aforementioned people) will not be eligible to participate in the Promotion.
17. This Promotion shall not be applicable in conjunction with, and Referral Promotion Qualifying Customers shall not be entitled to participate in, any other offer, program or promotion offered by us except for the Welcome Rebate Program or any other that is determined in our sole discretion.
18. In the event that a person takes part in the Promotion who does not meet the qualifying criteria set out here, we reserve the right, without prejudice to any other rights under these Promotion Terms or Our Terms, to immediately remove the Referral Bonus from the applicable account(s). In addition, we reserve the right at our sole discretion to disqualify any individual that tampers or attempts to tamper with the entry process, the operation of the Promotion, or breaches the Promotion Terms or Our Terms. City Index reserves the right to exclude Referral Promotion Qualifying Customer or Referred Friend from this Promotion (or a Referred Friend from the Welcome Rebate Program) if we believe that the participants have tried to benefit from this promotion not in good faith, to simply take advantage of the offer.
19. We reserve the right to alter, amend or terminate this Promotion, or any aspect of it, at any time and without prior notice. We may make changes to these Promotion Terms and will notify you of these changes by posting the modified terms on our website www.cityindex.com/en-au/. We recommend you revisit these Promotion Terms regularly, and by your continued use of our services you accept any such modified terms.
20. A currency conversion (determined by StoneX Financial Pty Ltd.) will be applied to all accounts not trading in an AUD base currency.
21. Any dispute or situation arising from the Promotion or these Promotion Terms will be resolved by our management in a manner it deems to be the fairest to all concerned, and that decision shall be final and/or binding on all entrants.
22. If these Promotion Terms are translated into a language other than English, then the English version of the Promotion Terms shall prevail where there is an inconsistency.

23. If any term of these Promotion Terms is found to be illegal, invalid or unenforceable under any applicable law, such term shall, insofar as it is severable from the remaining terms, be deemed omitted from these Promotion Terms and shall in no way affect the legality, validity or enforceability of the remaining terms.

24. This Promotion will be governed by the laws of the New South Wales, Australia, and the federal courts of Australia and the courts of the state of New South Wales shall have exclusive jurisdiction over any matter or dispute arising from this Promotion.