

StoneX

2026 Q1 Recent Transactions

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Month	Company	Ticker	Amount (USD)	Transaction Type	Role
January	Aldabra 4 Liquidity Opportunity Vehicle, Inc.	Nasdaq: ALOVU	\$261 Million	IPO	Co-Manager
	Bakkt Intermediate Holdings	NYSE: BKKT	\$300 Million	At the Market Offering	Agent
	Kyivstar Group Ltd.	Nasdaq: KYIV	\$131.25 Million	Public Offering	Co-Manager
February	Bitdeer Technologies Group	Nasdaq: BTDR	\$325 Million	144A Offering	Co-Manager
	Cineverse Corp	Nasdaq: CNVS	\$13 Million	Private Placement	Agent
	Cineverse Corp	Nasdaq: CNVS	\$3 Million	Public Offering	Bookrunner
	Deep Fission Inc.	Private	\$80 Million	Private Placement	Agent
	Rank One Computing Corporation	Nasdaq: ROC	\$24 Million	IPO	Bookrunner
	VSE Corp.	Nasdaq: VSEC	\$1.15 Billion	Public Offering	Co-Manager
March	Aeluma Inc.	Nasdaq: ALMU	\$50 Million	At the Market Offering	Agent
	CapsoVision Inc.	Nasdaq: CV	\$14 Million	Private Placement	Advisor

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March	Dave Inc.	Nasdaq: DAVE	\$175 Million	144A Offering	Co-Manager
	General Fluidics	Private	\$18 Million	Private Placement	Agent
	Matternet	Private	\$6 Million	Private Placement	Agent
	indie Semiconductor Inc.	Nasdaq: INDI	\$170.5 Million	144A Offering	Co-Manager