

StoneX

2025 Q3 Recent Transactions

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Month	Company	Ticker	Amount (USD)	Transaction Type	Role
July	CapsoVision Inc.	Nasdaq: CV	\$28.2 Million	IPO	Bookrunner
	Deep Isolation Nuclear, Inc.	Private	\$33 Million	Private Placement	Placement Agent
	DeFi Development Corp.	Nasdaq: DFDV	\$122.5 Million	144A Offering	Co-Manager
	Gray Media, Inc.	NYSE: GTN	\$900 Million	144A Offering	Co-Manager
	Gray Media, Inc.	NYSE: GTN	\$775 Million	144A Offering	Co-Manager
	Pagaya Technologies Ltd	Nasdaq: PGY	\$500 Million	144A Offering	Co-Manager
	Profusa, Inc.	Nasdaq: PFSA	\$330 Million	Business Combination	Advisor
	Seattle Aviation Group	Private	\$40 Million	Private Placement	Placement Agent
	Strategy Inc.	Nasdaq: STRC	\$4.2 Billion	At the Market Offering	Agent
	Strategy Inc.	Nasdaq: STRC	\$2.5 Billion	IPO	Co-Manager
	Strategy Inc.	Nasdaq: STRD	\$4.2 Billion	At the Market Offering	Agent

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August	C1 Fund Inc.	NYSE: CFND	\$60 Million	IPO	Bookrunning Manager
September	Aeluma Inc.	Nasdaq: ALMU	\$25.4 Million	Public Offering	Co-Manager
	American Bitcoin Corp.	Nasdaq: ABTC	\$2.1 Billion	At the Market Offering	Agent
	CaliberCos Inc.	Nasdaq: CWD	\$10.3 Million	At the Market Offering	Agent
	Deep Fission, Inc.	Private	\$30 Million	Private Placement	Placement Agent
	GSR IV Acquisition Corp.	Nasdaq: GSRFU	\$200 Million	IPO	Bookrunning Manager
	Intuitive Machines, Inc.	Nasdaq: LUNR	\$250 Million	144A Offering	Co-Manager
	Kindly MD Inc	Nasdaq: NAKA	\$5 Billion	At the Market Offering	Agent
	Metaplanet Inc.	OTC: MTPLF	\$1.4 Billion	Public Offering	Co-Manager
	Terra Innovatum Srl & GSR III Acquisition Corp.	Nasdaq: GSRT	\$37.5 Million	Private Placement	Agent