

StoneX

2025 Q2 Recent Transactions

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Month	Company	Ticker	Amount (USD)	Transaction Type	Role
April	Aether Holdings Inc	Nasdaq: ATHR	\$8.9 Million	IPO	Bookrunner
	Lakeshore III Acquisition	Nasdaq: LCCCU	\$69 Million	SPAC Offering	Co-Manager
	Spectra7 Microsystems Inc	OTC: SPVNF	N/A	M&A	Advisor
	Sportradar Group AG	Nasdaq: SRAD	\$595 Million	Public Offering	Co-Manager
May	CASI Pharmaceuticals Inc.	Nasdaq: CASI	N/A	Fairness Opinion	Advisor
	Galaxy Digital Inc.	Nasdaq: GLXY	\$600 Million	Public Offering	Co-Manager
	Sable Offshore Group	NYSE: SOC	\$295 Million	Public Offering	Co-Manager
	Strategy Inc.	Nasdaq: STRF	\$2.1 Billion	At the Market Offering	Agent
	Strategy Inc.	Nasdaq: MSTR	\$21 Billion	At the Market Offering	Agent
	TAT Technologies Ltd.	Nasdaq: TATT	\$108 Million	Public Offering	Bookrunner
June	Bitdeer Technologies Group	Nasdaq: BTDR	\$330 Million	144A Offering	Co-Manager

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June	Kratos Defense & Security Solutions Inc	Nasdaq: KTOS	\$575 Million	Public Offering	Co-Manager
	Strategy Inc.	Nasdaq: STRD	\$1 Billion	Public Offering	Co-Manager