

StoneX

2025 Q1 Recent Transactions

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Month	Company	Ticker	Amount (USD)	Transaction Type	Role
January	Atlas Energy Solutions	NYSE: AESI	\$265 Million	Public Offering	Co-Manager
	Bitdeer Technologies Group	Nasdaq: BTDR	\$1 Billion	At the Market Offering	Co-Agent
	Columbus Acquisition Corp	Nasdaq: COLAU	\$60 Million	SPAC Offering	Co-Manager
	D-wave Quantum Inc.	NYSE: QBTS	\$150 Million	At the Market Offering	Agent
	DatChat Inc.	Nasdaq: DATS	\$5.1 Million	Private Placement	Placement Agent
	Genius Sports Ltd	NYSE: GENI	\$150 Million	Public Offering	Co-Manager
	Ribbon Acquisition Corp	Nasdaq: RIBBU	\$50 Million	SPAC Offering	Co-Manager
	Strategy Inc.	Nasdaq: STRK	\$584 Million	Public Offering	Co-Manager
February	DatChat Inc.	Nasdaq: DATS	\$6 Million	At the Market Offering	Placement Agent
	Odysight.AI Inc.	Nasdaq: ODYS	\$23.75 Million	IPO	Bookrunner
	Strategy Inc.	Nasdaq: MSTR	\$2 Billion	144A Offering	Co-Manager

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March	Evolon Technology Inc.	Private	\$2.1 Million	Private Placement	Placement Agent
	Humacyte Inc.	Nasdaq: HUMA	\$50 Million	Public Offering	Co-Manager
	Intchains Group Ltd	Nasdaq: ICG	\$1.25 Million	Registered Direct	Placement Agent
	Lakeside Holding	Nasdaq: LSH	\$1.5 Million	Private Placement	Placement Agent
	RedCloud Holdings	Nasdaq: RCT	\$20 Million	IPO	Co-Manager
	Sagtec Global Limited	Nasdaq: SAGT	\$7 Million	IPO	Bookrunner
	Strategy Inc.	Nasdaq: STRK	\$21 Billion	At the Market Offering	Agent
	Strategy Inc.	Nasdaq: STRF	\$711.5 Million	Preferred Stock	Co-Manager
	Unique Logistics International Inc	OTC: UNQL	N/A	Fairness Opinion	Advisor
	Voyager Technologies	Private	\$8.8 Million	Private Placement	Agent
	WF International Ltd	Nasdaq: WXM	\$5.6 Million	IPO	Bookrunner