

StoneX

2025 Recent Transactions

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Month	Company	Ticker	Amount (USD)	Transaction Type	Role
January	Atlas Energy Solutions	NYSE: AESI	\$265 Million	Public Offering	Co-Manager
	Bitdeer Technologies Group	Nasdaq: BTDR	\$1 Billion	At the Market Offering	Co-Agent
	Columbus Acquisition Corp	Nasdaq: COLAU	\$60 Million	SPAC Offering	Co-Manager
	D-wave Quantum Inc.	NYSE: QBTS	\$150 Million	At the Market Offering	Agent
	DatChat Inc.	Nasdaq: DATS	\$5.1 Million	Private Placement	Placement Agent
	Genius Sports Ltd	NYSE: GENI	\$150 Million	Public Offering	Co-Manager
	Ribbon Acquisition Corp	Nasdaq: RIBBU	\$50 Million	SPAC Offering	Co-Manager
	Strategy Inc.	Nasdaq: STRK	\$584 Million	Public Offering	Co-Manager
February	DatChat Inc.	Nasdaq: DATS	\$6 Million	At the Market Offering	Placement Agent
	Odysight.AI Inc.	Nasdaq: ODYS	\$23.75 Million	IPO	Bookrunner
	Strategy Inc.	Nasdaq: MSTR	\$2 Billion	144A Offering	Co-Manager

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March	Evolon Technology Inc.	Private	\$2.1 Million	Private Placement	Placement Agent
	Humacyte Inc.	Nasdaq: HUMA	\$50 Million	Public Offering	Co-Manager
	Intchains Group Ltd	Nasdaq: ICG	\$1.25 Million	Registered Direct	Placement Agent
	Lakeside Holding	Nasdaq: LSH	\$1.5 Million	Private Placement	Placement Agent
	RedCloud Holdings	Nasdaq: RCT	\$20 Million	IPO	Co-Manager
	Sagtec Global Limited	Nasdaq: SAGT	\$7 Million	IPO	Bookrunner
	Strategy Inc.	Nasdaq: STRK	\$21 Billion	At the Market Offering	Agent
	Strategy Inc.	Nasdaq: STRF	\$711.5 Million	Preferred Stock	Co-Manager
	Unique Logistics International Inc	OTC: UNQL	N/A	Fairness Opinion	Advisor
	Voyager Technologies	Private	\$8.8 Million	Private Placement	Agent
April	WF International Ltd	Nasdaq: WXM	\$5.6 Million	IPO	Bookrunner
	Aether Holdings Inc	Nasdaq: ATHR	\$8.9 Million	IPO	Bookrunner
	Lakeshore III Acquisition	Nasdaq: LCCCU	\$69 Million	SPAC Offering	Co-Manager

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April	Spectra7 Microsystems Inc	OTC:SPVNF	N/A	M&A	Advisor
	Sportradar Group AG	Nasdaq:SRAD	\$595 Million	Public Offering	Co-Manager
May	CASI Pharmaceuticals Inc.	Nasdaq:CASI	N/A	Fairness Opinion	Advisor
	Galaxy Digital Inc.	Nasdaq:GLXY	\$600 Million	Public Offering	Co-Manager
	Sable Offshore Group	NYSE:SOC	\$295 Million	Public Offering	Co-Manager
	Strategy Inc.	Nasdaq:STRF	\$2.1 Billion	At the Market Offering	Agent
	Strategy Inc.	Nasdaq:MSTR	\$2.1 Billion	At the Market Offering	Agent
	TAT Technologies Ltd.	Nasdaq:TATT	\$108 Million	Public Offering	Bookrunner
June	Bitdeer Technologies Group	Nasdaq:BTDR	\$330 Million	144A Offering	Co-Manager
	Kratos Defense & Security Solutions Inc	Nasdaq:KTOS	\$575 Million	Public Offering	Co-Manager
	Strategy Inc.	Nasdaq:STRD	\$1 Billion	Public Offering	Co-Manager
July	CapsoVision Inc.	Nasdaq:CV	\$28.2 Million	IPO	Bookrunner
	Deep Isolation Nuclear, Inc.	Private	\$33 Million	Private Placement	Placement Agent

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July	DeFi Development Corp.	Nasdaq: DFDV	\$122.5 Million	144A Offering	Co-Manager
	Gray Media, Inc.	NYSE: GTN	\$900 Million	144A Offering	Co-Manager
	Gray Media, Inc.	NYSE: GTN	\$775 Million	144A Offering	Co-Manager
	Pagaya Technologies Ltd	Nasdaq: PGY	\$500 Million	144A Offering	Co-Manager
	Profusa, Inc.	Nasdaq: PFSA	\$330 Million	Business Combination	Advisor
	Seattle Aviation Group	Private	\$40 Million	Private Placement	Placement Agent
	Strategy Inc.	Nasdaq: STRC	\$4.2 Billion	At the Market Offering	Agent
	Strategy Inc.	Nasdaq: STRC	\$2.5 Billion	IPO	Co-Manager
	Strategy Inc.	Nasdaq: STRD	\$4.2 Billion	At the Market Offering	Agent
August	C1 Fund Inc.	NYSE: CFND	\$60 Million	IPO	Bookrunning Manager
September	Aeluma Inc.	Nasdaq: ALMU	\$25.4 Million	Public Offering	Co-Manager
	American Bitcoin Corp.	Nasdaq: ABTC	\$21 Billion	At the Market Offering	Agent
	CaliberCos Inc.	Nasdaq: CWD	\$10.3 Million	At the Market Offering	Agent

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September	Deep Fission, Inc.	Private	\$30 Million	Private Placement	Placement Agent
	GSR IV Acquisition Corp.	Nasdaq: GSRFU	\$200 Million	IPO	Bookrunning Manager
	Intuitive Machines, Inc.	Nasdaq: LUNR	\$250 Million	144A Offering	Co-Manager
	Kindly MD Inc	Nasdaq: NAKA	\$5 Billion	At the Market Offering	Agent
	Metaplanet Inc.	OTC: MTPLF	\$1.4 Billion	Public Offering	Co-Manager
	Terra Innovatum Srl & GSR III Acquisition Corp.	Nasdaq: GSRT	\$37.5 Million	Private Placement	Agent
October	Aqua Metals Inc.	Nasdaq: AQMS	\$13 Million	Registered Direct	Agent
	Presidio Property Trust Inc.	Nasdaq: SQFT	\$1.4 Million	At the Market Offering	Agent
	Semtech Corp.	Nasdaq: SMTC	\$391 Million	144A Offering	Co-Manager
	VSE Corp.	Nasdaq: VSEC	\$400 Million	Public Offering	Co-Manager
November	Aqua Metals Inc.	Nasdaq: AQMS	\$50 Million	At the Market Offering	Agent
	Bitdeer Technologies Group	Nasdaq: BTDR	\$400 Million	144A Offering	Co-Manager
	Gloo Holdings Inc.	Nasdaq: GLOO	\$78.3 Million	IPO	Co-Manager

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November	IMAX Corporation	NYSE: IMAX	\$250 Million	144A Offering	Co-Manager
	Ramaco Resources Inc.	Nasdaq: METC	\$345 Million	144A Offering	Co-Manager
	WF International Ltd.	Nasdaq: WXM	\$3.4 Million	Public Offering	Bookrunner