

StoneX

2024 Q4 Recent Transactions

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Month	Company	Ticker	Amount (USD)	Transaction Type	Role
October	Allied Gaming & Entertainment Inc.	Nasdaq: AGAE	\$6.6 Million	Private Placement	Financial Advisor
	Gelteq Ltd.	Nasdaq: GELS	\$5.2 Million	IPO	Bookrunner
	MicroStrategy Inc.	Nasdaq: MSTR	\$21 Billion	At the Market Offering	Co-Agent
	NANO Nuclear Energy Inc.	Nasdaq: NNE	\$40.6 Million	Public Offering	Bookrunner
	Pagaya Technologies Ltd.	Nasdaq: PGY	\$160 Million	144A Offering	Co-Manager
	VSE Corporation	Nasdaq: VSEC	\$150 Million	Public Offering	Co-Manager
November	Bitdeer Technologies Group	Nasdaq: BTDR	\$400 Million	144A Offering	Co-Manager
	Galaxy Digital Holdings Ltd.	GLXY.TO	\$402 Million	Convertible Bond	Co-Manager
	Kura Sushi USA Inc.	Nasdaq: KRUS	\$56 Million	Public Offering	Co-Manager
	MicroStrategy Inc.	Nasdaq: MSTR	\$3 Billion	144A Offering	Co-Manager
	MicroStrategy Inc.	Nasdaq: MSTR	\$21 Billion	At the Market Offering	Co-Agent

Month	Company	Ticker	Amount (USD)	Transaction Type	Role
November	NANO Nuclear Energy Inc.	Nasdaq: NNE	\$60 Million	Private Placement	Placement Agent
	Transcode Therapeutics Inc	Nasdaq: RNAZ	\$8 Million	Private Placement	Placement Agent
December	Canaan Inc.	Nasdaq: CAN	\$270 Million	At the Market Offering	Co-Agent
	Hut 8 Corp.	Nasdaq: HUT	\$500 Million	At the Market Offering	Co-Agent
	Intuitive Machines Inc.	Nasdaq: LUNR	\$100 Million	Public Offering	Co-Manager
	Semtech Corp.	Nasdaq: SMTC	\$575 Million	Public Offering	Co-Manager
	Undisclosed	Private	\$190 Million	144A Offering	Co-Manager