

StoneX

2024 Q1 Recent Transactions

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Month	Company	Ticker	Amount (USD)	Transaction Type	Role
January	SU Group Holdings	Nasdaq: SUGP	\$5 Million	IPO	Bookrunner
	Talos Energy Inc.	NYSE: TALO	\$403 Million	Public Offering	Co-Manager
February	Evolon Technology, Inc.	Private	\$2.75 Million	Private Placement	Placement Agent
	Know Labs Inc.	NYSE: KNW	\$12 Million	Private Placement	Placement Agent
	Kratos Defense & Security Solutions	Nasdaq: KTOS	\$300 Million	Public Offering	Co-Manager
	Unidentified Public Company	N/A	N/A	N/A	Financial Advisor
March	Andretti Acquisition Corp.	Nasdaq: ZPTA	\$200 Million	Business Combination	Advisor
	Guerrilla RF Inc.	OTC: GUER	\$5 Million	Private Placement	Agent
	Installed Building Products Inc.	NYSE: IBP	\$500 Million	Debt Refinancing	Bookrunner
	Know Labs Inc.	NYSE: KNW	\$5 Million	At the Market Offering	Agent
	MicroStrategy Inc.	Nasdaq: MSTR	\$700 Million	144A Offering	Co-Manager

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March	Pagaya Technologies Ltd	Nasdaq: PGY	\$95 Million	Public Offering	Co-Manager