

StoneX

2024 Recent Transactions

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Month	Company	Ticker	Amount (USD)	Transaction Type	Role
January	SU Group Holdings	Nasdaq: SUGP	\$5 Million	IPO	Bookrunner
	Talos Energy Inc.	NYSE: TALO	\$403 Million	Public Offering	Co-Manager
February	Evolon Technology, Inc.	Private	\$2.75 Million	Private Placement	Placement Agent
	Know Labs Inc.	NYSE: KNW	\$12 Million	Private Placement	Placement Agent
	Kratos Defense & Security Solutions	Nasdaq: KTOS	\$300 Million	Public Offering	Co-Manager
	Unidentified Public Company	N/A	N/A	N/A	Financial Advisor
	Andretti Acquisition Corp.	Nasdaq: ZPTA	\$200 Million	Business Combination	Advisor
March	Guerrilla RF Inc.	OTC: GUER	\$5 Million	Private Placement	Agent
	Installed Building Products Inc.	NYSE: IBP	\$500 Million	Debt Refinancing	Bookrunner
	Know Labs Inc.	NYSE: KNW	\$5 Million	At the Market Offering	Agent
	MicroStrategy Inc.	Nasdaq: MSTR	\$700 Million	144A Offering	Co-Manager

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March	Pagaya Technologies Ltd	Nasdaq: PGY	\$95 Million	Public Offering	Co-Manager
April	FTAI Aviation Ltd.	Nasdaq: FTAI	\$700 Million	144A Offering	Co-Manager
	Movano Inc	Nasdaq: MOVE	\$24 Million	Private Placement	Agent
	SilverSun Technologies Inc.	Nasdaq: SSNT	N/A	Fairness Opinion	Advisor
May	Aqua Metals, Inc.	Nasdaq: AQMS	\$8 Million	Public Offering	Bookrunning Manager
	NANO Nuclear Energy Inc.	Nasdaq: NNE	\$11.8 Million	IPO	Bookrunning Manager
	VSE Corporation	Nasdaq: VSEC	\$150 Million	Public Offering	Co-Manager
June	FTAI Aviation Ltd.	Nasdaq: FTAI	\$800 Million	144A Offering	Co-Manager
	Fly-E Group, Inc.	Nasdaq: FLYE	\$10.4 Million	IPO	Bookrunner
	Lakeside Holding Limited	Nasdaq: LSH	\$6.8 Million	IPO	Bookrunner
	Leafly Holdings Inc.	Nasdaq: LFLY	\$2.5 Million	At the Market Offering	Agent
	MicroStrategy Inc.	Nasdaq: MSTR	\$800 Million	144A Offering	Co-Manager
	Phunware Inc.	Nasdaq: PHUN	\$120 Million	At the Market Offering	Agent

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June	Presidio Property Trust, Inc.	Nasdaq: SQFT	\$1.8 Million	Public Offering	Bookrunner
July	Marcus Corporation	NYSE: MCS	\$100 Million	Private Placement	Advisor
	NANO Nuclear Energy Inc.	Nasdaq: NNE	\$20.7 Million	Public Offering	Bookrunner
	Repay Holdings Corp.	Nasdaq: RPAY	\$287.5 Million	144A Offering	Co-Agent
August	Bitdeer Technologies Group	Nasdaq: BTDR	\$150 Million	Public Offering	Co-Manager
	Know Labs Inc.	NYSE: KNW	\$3.4 Million	Public Offering	Joint-Bookrunning Manager
	MicroStrategy Inc.	Nasdaq: MSTR	\$2 Billion	At the Market Offering	Co-Agent
September	Airship AI	Nasdaq: AISP	\$7 Million	Registered Direct	Joint Placement Agent
	Alpha Cognition Inc.	OTC: ACOGF	\$4.5 Million	Private Placement	Agent
	FTAI Aviation	Nasdaq: FTAI	\$500 Million	144A Offering	Co-Manager
	Innovation Beverage Group Ltd.	Nasdaq: IBG	\$5.4 Million	IPO	Bookrunner
	MicroStrategy Inc.	Nasdaq: MSTR	\$1 Billion	144A Offering	Co-Manager
	RXO Inc.	NYSE: RXO	\$500 Million	Public Offering	Co-Manager

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September	Voyager Space	Private	\$6.9 Million	Private Placement	Agent
October	Allied Gaming & Entertainment Inc.	Nasdaq: AGAE	\$6.6 Million	Private Placement	Financial Advisor
	Gelteq Ltd.	Nasdaq: GELS	\$5.2 Million	IPO	Bookrunner
	MicroStrategy Inc.	Nasdaq: MSTR	\$21 Billion	At the Market Offering	Co-Agent
	NANO Nuclear Energy Inc.	Nasdaq: NNE	\$40.6 Million	Public Offering	Bookrunner
	Pagaya Technologies Ltd.	Nasdaq: PGY	\$160 Million	144A Offering	Co-Manager
	VSE Corporation	Nasdaq: VSEC	\$150 Million	Public Offering	Co-Manager
November	Bitdeer Technologies Group	Nasdaq: BTDR	\$400 Million	144A Offering	Co-Manager
	Galaxy Digital Holdings Ltd.	GLXY.TO	\$402 Million	Convertible Bond	Co-Manager
	Kura Sushi USA Inc.	Nasdaq: KRUS	\$56 Million	Public Offering	Co-Manager
	MicroStrategy Inc.	Nasdaq: MSTR	\$3 Billion	144A Offering	Co-Manager
	MicroStrategy Inc.	Nasdaq: MSTR	\$21 Billion	At the Market Offering	Co-Agent
	NANO Nuclear Energy Inc.	Nasdaq: NNE	\$60 Million	Private Placement	Placement Agent

Month	Company	Ticker	Amount (USD)	Transaction Type	Role
November	Transcode Therapeutics Inc	Nasdaq: RNAZ	\$8 Million	Private Placement	Placement Agent
December	Canaan Inc.	Nasdaq: CAN	\$270 Million	At the Market Offering	Co-Agent
	Hut 8 Corp.	Nasdaq: HUT	\$500 Million	At the Market Offering	Co-Agent
	Intuitive Machines Inc.	Nasdaq: LUNR	\$100 Million	Public Offering	Co-Manager
	Semtech Corp.	Nasdaq: SMTC	\$575 Million	Public Offering	Co-Manager
	Undisclosed	Private	\$190 Million	144A Offering	Co-Manager