

StoneX

2023 Q2 Recent Transactions

2023 Q2 Recent Transactions

Month	Company	Ticker	Amount (USD)	Transaction Type	Role
April	Altitude Acquisition Corp.	Nasdaq: ALTUU	N/A	Fairness Opinion	Advisor
	CytoMed Therapeutics Limited	Nasdaq: GDTC	\$9.6 Million	IPO	Bookrunner
	Jayud Group	Nasdaq: JYD	\$5.4 Million	IPO	Bookrunner
	Sphere 3D Corp	Nasdaq: ANY	\$3 Million	Private Placement	Placement Agent
	ZyVersa Therapeutics, Inc.	Nasdaq: ZVSA	\$11 Million	Public Offering	Co-Manager
May	Genelux Corporation	Nasdaq: GNLX	\$33 Million	Private Placement	Advisor
	Molekule Group Inc.	Nasdaq: MKUL	\$10 Million	Registered Direct	Placement Agent
	Omnilit Acquisition	OLIT	N/A	Fairness Opinion	Advisor
	Peraso Inc.	Nasdaq: PRSO	\$4 Million	Registered Direct	Placement Agent
	SKYX Platforms Corp	Nasdaq: SKYX	\$20 Million	At the Market Offering	Agent
June	Cineverse Corp	Nasdaq: CNVS	\$8 Million	Public Offering	Advisor

Month	Company	Ticker	Amount (USD)	Transaction Type	Role
June	Genelux Corporation	Nasdaq: GNLX	\$18 Million	Private Placement	Advisor
	Gen Korean BBQ	Nasdaq: GENK	\$46.2 Million	IPO	Co-Manager
	Intensity Therapeutics, Inc.	Nasdaq: INTS	\$19.5 Million	IPO	Joint-Bookrunning Manager
	Movano Inc.	Nasdaq: MOVE	\$9.2 Million	Public Offering	Bookrunner