

StoneX

2023 Recent Transactions

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Month	Company	Ticker	Amount (USD)	Transaction Type	Role
January	Biolase	Nasdaq: BIOL	\$9.75 Million	Public Offering	Co-Manager
	First Light Acquisition Group Inc	NYSE: FLAG	N/A	Fairness Opinion	Advisor
February	Genelux	Nasdaq: GNLX	\$15 Million	N/A	Bookrunner
	Intuitive Machines	Nasdaq: LUNR	\$1 Billion	Business Combination	Capital Markets Advisor
March	FTAI Aviation Ltd.	Nasdaq: FTAI	\$65 Million	Preferred Stock	Co-Manager
	Hillman Group Inc	Nasdaq: HLMN	\$230 Million	Public Offering	Co-Manager
	ICZOOM Group Inc	Nasdaq: ICZ	\$6 Million	IPO	Bookrunner
	Near Intelligence Inc	Nasdaq: NIR	\$580 Million	Business Combination	Capital Markets Advisor
April	Altitude Acquisition Corp.	Nasdaq: ALTUU	N/A	Fairness Opinion	Advisor
	CytoMed Therapeutics Limited	Nasdaq: GDTC	\$9.6 Million	IPO	Bookrunner
	Jayud Group	Nasdaq: JYD	\$5.4 Million	IPO	Bookrunner

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April	Sphere 3D Corp	Nasdaq: ANY	\$3 Million	Private Placement	Placement Agent
	ZyVersa Therapeutics, Inc.	Nasdaq: ZVSA	\$11 Million	Public Offering	Co-Manager
May	Genelux Corporation	Nasdaq: GNLX	\$33 Million	Private Placement	Advisor
	Molekule Group Inc.	Nasdaq: MKUL	\$10 Million	Registered Direct	Placement Agent
	Omnilit Acquisition	OLIT	N/A	Fairness Opinion	Advisor
	Peraso Inc.	Nasdaq: PRSO	\$4 Million	Registered Direct	Placement Agent
	SKYX Platforms Corp	Nasdaq: SKYX	\$20 Million	At the Market Offering	Agent
	Cineverse Corp	Nasdaq: CNVS	\$8 Million	Public Offering	Advisor
June	Genelux Corporation	Nasdaq: GNLX	\$18 Million	Private Placement	Advisor
	Gen Korean BBQ	Nasdaq: GENK	\$46.2 Million	IPO	Co-Manager
	Intensity Therapeutics, Inc.	Nasdaq: INTS	\$19.5 Million	IPO	Joint-Bookrunning Manager
	Movano Inc.	Nasdaq: MOVE	\$9.2 Million	Public Offering	Bookrunner
	Aqua Metals, Inc.	Nasdaq: AQMS	\$20 Million	Public Offering	Bookrunner

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July	NeuroOne Medical Technologies	Nasdaq: NMTC	\$6 Million	Public Offering	Bookrunner
August	Sacks Parente Golf Inc.	Nasdaq: SPGC	\$12.8 Million	IPO	Bookrunner
	TFF Pharmaceuticals Inc.	Nasdaq: TFFP	\$5.7 Million	Public Offering	Bookrunner
September	CSG International	Nasdaq: CSGS	\$425 Million	144A Offering	Bookrunner
	Heliogen Inc.	NYSE: HLGN	\$40 Million	At the Market Offering	Agent
	Know Labs Inc.	NYSE: KNW	\$7 Million	Public Offering	Bookrunner
	KULR Technology Group	NYSE: KULR	\$2.9 Million	Public Offering	Bookrunner
October	Fortune Rise Acquisition Corporation	Private	N/A	Fairness Opinion	Advisor
	Newlight Technologies, Inc.	Private	\$157 Million	Private Placement	Placement Agent
November	DayDayCook	NYSE: DDC	\$33.2 Million	IPO	Bookrunner
	FTAI Aviation Ltd.	Nasdaq: FTAI	\$500 Million	144A Offering	Co-Manager
	Movano Inc	Nasdaq: MOVE	\$41 Million	Public Offering	Bookrunner
	Presto Automation Inc.	Nasdaq: PRST	\$7 Million	Registered Direct	Placement Agent

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December	Immunoprecise Antibodies Ltd	Nasdaq: IPA	\$1.3 Million	Public Offering	Bookrunner
	Silver Sun Technologies, Inc.	Nasdaq: SSNT	\$1 Billion	Private Placement	Financial Advisor
	Vivid Seats	Nasdaq: SEAT	\$133 Million	Public Offering	Co-Manager