

StoneX

2022 Recent Transactions

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Month	Company	Ticker	Amount (USD)	Transaction Type	Role
January	CareCloud, Inc.	Nasdaq: MTBC	\$25 Million	Preferred Stock	Co-Manager
	FGL Industries Ltd.	Nasdaq: FGL	\$15 Million	IPO	Bookrunner
	Super Group (SGHC) Limited	NYSE: SGHC	\$5.1 Billion	Business Combination	Advisor
	System1, Inc.	NYSE: SST	\$1.4 Billion	Business Combination	Capital Markets Advisor
	Western Acquisition Ventures Corp.	NASDAQ :WAVSU	\$115 Million	SPAC Offering	Qualified Independent Underwriter
February	Anghami Inc.	Nasdaq: ANGH	\$220 Million	Business Combination	Capital Markets Advisor
	Creatd, Inc.	OTC: CRTD	\$2.5 Million	Private Placement	Financial Advisor
	Direct Digital Holdings	Nasdaq: DRCT	\$15.4 Million	IPO	Bookrunner
	Guardforce AI Co., Limited	Nasdaq: GFAL	N/A	N/A	Fairness Opinion Advisor
	Leafly Holdings, Inc.	Nasdaq: LFLY	\$385 Million	Business Combination	Capital Markets Advisor
	Mill Town Agriculture	Private	\$8.5 Million	Private Placement	Placement Agent

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February	Modular Medical, Inc.	Nasdaq:MODD	\$15 Million	Public Offering & Uplisting	Co-Lead Manager
	Murphy Canyon Acquisition Corp.	Nasdaq: MURFU	\$132.5 Million	SPAC Offering	Co-Manager
	Relativity Acquisition Corp.	Nasdaq: RACY	\$125 Million	SPAC Offering	Underwriter
	SQL Technologies Corp.	Nasdaq: SKYX	\$23.1 Million	IPO	Bookrunner
March	Clinigence Holdings LLC	Private: Clinigence Holdings LLC	\$2.2 Billion	Merger & NASDAQ List	Advisor
	Logiq, Inc.	OTC: LGIQ	\$40 Million	Equity Line	Agent
	PropertyGuru Limited	NYSE: PGRU	\$1.4 Billion	Business Combination	Capital Markets Advisor
	Terran Orbital Corporation	NYSE: LLAP	\$1.6 Billion	Business Combination	Capital Markets Advisor
April	Belite Bio	Nasdaq: BLTE	\$40.6 Million	IPO	Bookrunner
	Gogoro Inc.	Nasdaq: GGR	\$2.35 Billion	Business Combination	Capital Markets Advisor
	Hillman Solutions Corp.	Nasdaq: HLMN	\$130 Million	Public Offering	Co-Manager
	Holley Inc.	NYSE: HLLY	\$96 Million	Public Offering	Co-Manager
	Tenon Medical	Nasdaq: TNON	\$16 Million	IPO	Bookrunner

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May	Biofrontera	Nasdaq: BFRl	\$9.4 Million	Private Placement	Placement Agent
	GFAI	Nasdaq: GFAI	N/A	Fairness Opinion	Advisor
	Mana Capital Acquisition Corp.	Private	N/A	Fairness Opinion	Advisor
	Quantum Computing Inc	Nasdaq: QUBT	N/A	Fairness Opinion	Advisor
June	AeroClean	Nasdaq: AERC	\$15 Million	Private Placement	Placement Agent
	BIOLASE	Nasdaq: BIOL	\$6.5 Million	Registered Direct	Placement Agent
	D Wave	Nasdaq: OBTS	\$1.2 Million	Business Combination	Capital Markets Advisor
	HeartSciences	Nasdaq: HSCS	\$6.4 Million	IPO	Bookrunning Manager
July	Biofrontera	Nasdaq: BFRl	\$4.7 Million	Private Placement	Placement Agent
	Glory Star	Nasdaq: GSMG	N/A	Fairness Opinion	Advisor
	gettyimages	NYSE: GETY	\$4.8 Million	Business Combination	Capital Markets Advisor
August	Finger Motion	Nasdaq: FNGR	\$4.0 Million	Private Placement	Placement Agent
	PAX Medica	Nasdaq: PXMD	\$8.1 Million	IPO	Underwriter

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August	Sanuwave	OTC: SNWV	\$12.0 Million	Private Placement	Placement Agent
	Westrock Coffee	Nasdaq: WEST	\$1.2 Billion	Business Combination	Capital Markets Advisor
September	Bragg	Nasdaq: BRAG	\$8.7 Million	Private Placement	Placement Agent
	SilverSun	Nasdaq: SSNT	N/A	Fairness Opinion	Advisor
	TradeUp Acquisition Corp	Nasdaq: UPTD	N/A	Fairness Opinion	Advisor
October	AeroClean	Nasdaq: AERC	N/A	Fairness Opinion	Advisor
	Cardio Diagnostics	Nasdaq: CDIO	\$175 Million	Business Combination	Capital Markets Advisor
	Cardio Diagnostics	Nasdaq: CDIO	N/A	Fairness Opinion	Advisor
	Greenlane	Nasdaq: GNLN	\$7.5 Million	Public Offering	Advisor
November	Finger Motion	Nasdaq: FNGR	\$4.0 Million	Private Placement	Advisor
	Finger Motion	Nasdaq: FNGR	\$7.5 Million	Private Placement	Advisor
	Indie	Nasdaq: INDI	\$140 Million	144A Offering	Co-Manager
	Peraso	Nasdaq: PRSO	\$2.5 Million	Registered Direct	Placement Agent

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December	Global System Dynamics	Nasdaq: GSD	N/A	Fairness Opinion	Advisor