

StoneX

2021 Q4 Recent Transactions

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Month	Company	Ticker	Amount (USD)	Transaction Type	Role
October	Augmedix, Inc.	AUGX	\$40 Million	Public Offering	Advisor
	Biofrontera	Nasdaq: BFRI	\$18 Million	IPO	Joint-Bookrunner
	BlueLinx Holdings Inc.	NYSE: BXC	\$425 Million	144A Offering	Co-Manager
	COMSovereign Holding Corp.	OTC: COMS	\$8 Million	Public Offering	Bookrunner
	Creatd Inc	OTC: CRTD	\$3.8 Million	Registered Direct	Placement Agent
	Industrial Human Capital	Private	\$100 Million	SPAC Offering	Qualified Independent Underwriter
	Mount Rainier Acquisition	Private	\$172.5 Million	SPAC Offering	Qualified Independent Underwriter
	Vivid Seats Inc.	Nasdaq: SEAT	\$1.9 Billion	Business Combination	Advisor
November	AeroClean	Nasdaq: AERC	\$25 Million	IPO	Bookrunner
	Assure Holdings Corp	Nasdaq: IONM	\$5.2 Million	Private Placement	Placement Agent
	Biofrontera	NASDAQ: BFRI	\$15 Million	Private Placement	Placement Agent

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November	Clinigence Holdings	Nasdaq: NUTX	N/A	Fairness Opinion	Advisor
	Codere Online Luxembourg SA	Nasdaq: CDRO	\$350 Million	Business Combination	Capital Markets Advisor
	Compass Therapeutics	Nasdaq: CMPX	\$125 Million	Public Offering and Uplisting	Co-Manager
	Heartbeam Inc	Nasdaq: BEAT	\$16.5 Million	IPO	Bookrunner
December	AdTheorent	Nasdaq: ADTH	\$1 Billion	Business Combination	Capital Markets Advisor
	Ault Disruptive Technologies	OTC: ADRTW	\$100 Million	SPAC Offering	Underwriter
	HeartSciences	Nasdaq: HSCS	\$2.7 Million	Private Placement	Sole Placement Agent
	Larkspur Health Acquisition Corp.	LSPR	\$75 Million	SPAC Offering	Qualified Independent Underwriter
	Planet Labs PBC	NYSE: PL	\$2.8 Billion	Business Combination	Capital Markets Advisor
	Schwazze	OTC: SHWZ	\$95 Million	Private Placement	Sole Placement Agent
	Skylight Health Group	OTC: SLHGF	\$5.8 Million	Public Offering Preferred	Bookrunner
	Virgin Orbit	Nasdaq: VORB	\$3.7 Billion	Business Combination	Capital Markets Advisor