

StoneX

2021 Q1 Recent Transactions

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Month	Company	Ticker	Amount (USD)	Transaction Type	Role
January	Cinedigm Corp	Nasdaq: CIDM	\$7 Million	Registered Direct	Placement Agent
	Hoth Therapeutics Inc	Nasdaq: HOTH	\$5 Million	Private Placement	Agent
	IGC Pharma Inc	NYSE: IGC	\$75 Million	At the Market Offering	Sales Agent
	Inovio Pharmaceuticals Inc	Nasdaq: INO	\$150 Million	Public Offering	Co-Manager
	Logiq Inc	Nasdaq: LGIQ	\$.85 Million	Private Placement	Advisor
	Motorsport Games Inc	Nasdaq: MSMG	\$69 Million	IPO	Bookrunner
	Neuroone Medical Technologies Corp	Nasdaq: NMTC	\$12.5 Million	Private Placement	Placement Agent
	Scopus Biopharma Inc	OTC: SCPC	\$10.4 Million	Public Offering	Bookrunner
	Seelos Therapeutics Inc	Nasdaq: SEEL	\$35.9 Million	Public Offering	Advisor
	VSE Corporation	Nasdaq: VSEC	\$50 Million	Public Offering	Co-Manager
February	Biofrontera Inc	Nasdaq: BFRI	\$8.9 Million	Public Offering	Bookrunner

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February	BIOLASE Inc	Nasdaq: BIOL	\$14.4 Million	Bought Deal	Joint-Bookrunner
	Curiositystream Inc	Nasdaq: CURI	\$100.9 Million	Public Offering	Co-Manager
	E2open Parent Holdings Inc	NYSE: ETWO	N/A	Fairness Opinion	Advisor
	Halozyme Therapeutics, Inc.	Nasdaq: HALO	\$700 Million	144A Offering	Co-Manager
	Ideal Power Inc	Nasdaq: IPWR	\$23 Million	Public Offering	Bookrunner
	KushCo	OTC: KSHB	\$40 Million	Registered Direct	Advisor
	Mitek Systems Inc	Nasdaq: MITK	\$134 Million	144A Offering	Co-Manager
	OncoCyte Corp	Nasdaq: OCX	\$40 Million	Public Offering	Advisor
	Salarius Pharmaceuticals Inc	Nasdaq: SLRX	\$23 Million	Public Offering	Advisor
	Terra Tech Corp	OTC: TRTC	N/A	Fairness Opinion	Advisor
	Varonis Systems Inc	Nasdaq: VRNS	\$450 Million	Public Offering	Co-Manager
	VolitionRX Ltd	NYSE: VNRX	\$20 Million	Public Offering	Advisor
March	DraftKings Inc.	Nasdaq: DKNG	\$1.1 Billion	Notes Offering	Co-Manager

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March	First High School Education Group Co Ltd	OTC: FHSEY	\$75 Million	IPO	Bookrunning Manager
	Fortress Transportation & Infrastructure	Nasdaq: FTAI	\$100 Million	Public Offering	Co-Manager
	One Stop Systems Inc	Nasdaq: OSS	\$10 Million	Registered Direct	Joint-Agent
	Remini Street	Nasdaq: RMNI	\$60 Million	Public Offering	Advisor
	Schwazze	OTC: SHWZ	\$56 Million	Private Placement	Joint-Agent
	Smith Micro Software Inc.	Nasdaq: SMSI	\$65.2 Million	Public Offering	Co-Manager
	WiMi Hologram Cloud Inc - ADR	Nasdaq: WIMI	\$61.8 Million	Registered Direct	Agent