

StoneX

2021 Recent Transactions

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Month	Company	Ticker	Amount (USD)	Transaction Type	Role
January	Cinedigm Corp	Nasdaq: CIDM	\$7 Million	Registered Direct	Placement Agent
	Hoth Therapeutics Inc	Nasdaq: HOTH	\$5 Million	Private Placement	Agent
	IGC Pharma Inc	NYSE: IGC	\$75 Million	At the Market Offering	Sales Agent
	Inovio Pharmaceuticals Inc	Nasdaq: INO	\$150 Million	Public Offering	Co-Manager
	Logiq Inc	Nasdaq: LGIQ	\$.85 Million	Private Placement	Advisor
	Motorsport Games Inc	Nasdaq: MSMG	\$69 Million	IPO	Bookrunner
	Neuroone Medical Technologies Corp	Nasdaq: NMTC	\$12.5 Million	Private Placement	Placement Agent
	Scopus Biopharma Inc	OTC: SCPC	\$10.4 Million	Public Offering	Bookrunner
	Seelos Therapeutics Inc	Nasdaq: SEEL	\$35.9 Million	Public Offering	Advisor
	VSE Corporation	Nasdaq: VSEC	\$50 Million	Public Offering	Co-Manager
February	Biofrontera Inc	Nasdaq: BFRI	\$8.9 Million	Public Offering	Bookrunner

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February	BIOLASE Inc	Nasdaq: BIOL	\$14.4 Million	Bought Deal	Joint-Bookrunner
	Curiositystream Inc	Nasdaq: CURI	\$100.9 Million	Public Offering	Co-Manager
	E2open Parent Holdings Inc	NYSE: ETWO	N/A	Fairness Opinion	Advisor
	Halozyme Therapeutics, Inc.	Nasdaq: HALO	\$700 Million	144A Offering	Co-Manager
	Ideal Power Inc	Nasdaq: IPWR	\$23 Million	Public Offering	Bookrunner
	KushCo	OTC: KSHB	\$40 Million	Registered Direct	Advisor
	Mitek Systems Inc	Nasdaq: MITK	\$134 Million	144A Offering	Co-Manager
	OncoCyte Corp	Nasdaq: OCX	\$40 Million	Public Offering	Advisor
	Salarius Pharmaceuticals Inc	Nasdaq: SLRX	\$23 Million	Public Offering	Advisor
	Terra Tech Corp	OTC: TRTC	N/A	Fairness Opinion	Advisor
	Varonis Systems Inc	Nasdaq: VRNS	\$450 Million	Public Offering	Co-Manager
	VolitionRX Ltd	NYSE: VNRX	\$20 Million	Public Offering	Advisor
March	DraftKings Inc.	Nasdaq: DKNG	\$1.1 Billion	Notes Offering	Co-Manager

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March	First High School Education Group Co Ltd	OTC: FHSEY	\$75 Million	IPO	Bookrunning Manager
	Fortress Transportation & Infrastructure	Nasdaq: FTAI	\$100 Million	Public Offering	Co-Manager
	One Stop Systems Inc	Nasdaq: OSS	\$10 Million	Registered Direct	Joint-Agent
	Remini Street	Nasdaq: RMNI	\$60 Million	Public Offering	Advisor
	Schwazze	OTC: SHWZ	\$56 Million	Private Placement	Joint-Agent
	Smith Micro Software Inc.	Nasdaq: SMSI	\$65.2 Million	Public Offering	Co-Manager
	WiMi Hologram Cloud Inc – ADR	Nasdaq: WIMI	\$61.8 Million	Registered Direct	Agent
April	Fortress Transportation & Infrastructure	Nasdaq: FTAI	\$500 Million	144A Offering	Co-Manager
	Genius Sports Ltd.	NYSE: GENI	\$1.5 Billion	Business Combination	Advisor
	Lightning eMotors, Inc.	OTC: ZEVY	\$823 Million	Business Combination	Advisor
	Newlight Technologies Inc.	Private	\$26.3 Million	Private Placement	Agent
	Progress	Nasdaq: PRGS	\$325 Million	144A Offering	Co-Manager
May	Anebulo Pharmaceuticals Inc.	Nasdaq: ANEB	\$21 Million	IPO	Bookrunner

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May	Creatd Inc.	OTC: CRTD	\$4 Million	Private Placement	Placement Agent
	Lithia Motors Inc.	NYSE: LAD	\$115 Billion	Public Offering	Co-Manager
	Seelos Therapeutics Inc	OTC: SEEL	\$60 Million	Public Offering	Advisor
June	China Automotive Systems	Private	N/A	N/A	Financial Advisor
	Creatd Inc	OTC: CRTD	\$2.6 Million	Public Offering	Bookrunner
	Electric Last Mile Solutions Inc	OTC: ELMSQ	\$1.4 Billion	Business Combination	Advisor
	Genius Sports Ltd.	NYSE: GENI	\$418 Million	Public Offering	Co-Manager
	indie Semiconductor Inc	Nasdaq: INDI	\$1.4 Billion	Business Combination	Advisor
	Latch Inc	OTC: LTCH	\$1.6 Billion	Business Combination	Advisor
	LiveVox Holdings Inc	Nasdaq: LVOX	\$840 Million	Business Combination	Advisor
	Presidio Property Trust Inc Class A	Nasdaq: SQFT	\$23 Million	Preferred Stock	Bookrunner
	Skillsoft Corp	NYSE: SKIL	\$1.3 Billion	Business Combination	Advisor
	UpHealth Inc	OTC: UPHL	\$1.3 Billion	Business Combination	Advisor

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July	Alterity Therapeutics Ltd.	Nasdaq: ATHE	N/A	N/A	Financial Advisor
	Belden Inc	NYSE: BDC	€300 Million	Public Offering	Co-Manager
	Chicken Soup for the Soul Entertainment, Inc.	OTC: CSSEQ	\$75 Million	Public Offering	Co-Manager
	Faraday Future Intelligent Electric Inc	Nasdaq: FFIE	\$3.4 Billion	Business Combination	Advisor
	Hillman Solutions Corp.	Nasdaq: HLMN	\$2.6 Billion	Business Combination	Advisor
	Holley Inc	NYSE: HLLY	\$1.6 Billion	Business Combination	Advisor
	Ramaco Resources Inc Class A	Nasdaq: METC	\$34.5 Million	Public Offering	Co-Manager
	Unicycive Therapeutics Inc	Nasdaq: UNCY	\$25 Million	IPO	Advisor
August	Ace Global Business Acquisition Ltd	Nasdaq: ACBA	\$40 Million	Private Placement	Advisor
	Humacyte Inc.	Nasdaq: HUMA	\$245 Million	Business Combination	Advisor
	Port of Beaumont	Private	\$425 Million	Municipal Offering	Co-Manager
	Spire Global, Inc.	NYSE: SPIR	\$1.6 Billion	Business Combination	Advisor
	Xos Inc	Nasdaq: XOS	\$2 Billion	Business Combination	Advisor

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September	Archer Aviation Inc.	NYSE: ACHR	\$1.7 Billion	Business Combination	Financial Advisor
	Blacksky Technology Inc.	NYSE: BKSJ	\$1.5 Billion	Business Combination	Advisor
	FTAI Aviation Ltd	Nasdaq: FTAI	\$306 Million	Public Offering	Co-Manager
	Hydrafacial	Nasdaq: SKIN	\$650 Million	144A Offering	Co-Manager
	Porch Group Inc.	Nasdaq: PRCH	\$425 Million	144A Offering	Co-Manager
	Sportradar Group AG	Nasdaq: SRAD	\$670 Million	IPO	Co-Manager
October	Augmedix, Inc.	AUGX	\$40 Million	Public Offering	Advisor
	Biofrontera	Nasdaq: BFRI	\$18 Million	IPO	Joint-Bookrunner
	BlueLinx Holdings Inc.	NYSE: BXC	\$425 Million	144A Offering	Co-Manager
	COMSovereign Holding Corp.	OTC: COMS	\$8 Million	Public Offering	Bookrunner
	Creatd Inc	OTC: CRTD	\$3.8 Million	Registered Direct	Placement Agent
	Industrial Human Capital	Private	\$100 Million	SPAC Offering	Qualified Independent Underwriter
	Mount Rainier Acquisition	Private	\$172.5 Million	SPAC Offering	Qualified Independent Underwriter

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October	Vivid Seats Inc.	Nasdaq: SEAT	\$1.9 Billion	Business Combination	Advisor
November	AeroClean	Nasdaq: AERC	\$25 Million	IPO	Bookrunner
	Assure Holdings Corp	Nasdaq: IONM	\$5.2 Million	Private Placement	Placement Agent
	Biofrontera	NASDAQ: BFRI	\$15 Million	Private Placement	Placement Agent
	Clinigence Holdings	Nasdaq: NUTX	N/A	Fairness Opinion	Advisor
	Codere Online Luxembourg SA	Nasdaq: CDRO	\$350 Million	Business Combination	Capital Markets Advisor
	Compass Therapeutics	Nasdaq: CMPX	\$125 Million	Public Offering and Uplisting	Co-Manager
	Heartbeam Inc	Nasdaq: BEAT	\$16.5 Million	IPO	Bookrunner
December	AdTheorent	Nasdaq: ADTH	\$1 Billion	Business Combination	Capital Markets Advisor
	Ault Disruptive Technologies	OTC: ADRTW	\$100 Million	SPAC Offering	Underwriter
	HeartSciences	Nasdaq: HSCS	\$2.7 Million	Private Placement	Sole Placement Agent
	Larkspur Health Acquisition Corp.	LSPR	\$75 Million	SPAC Offering	Qualified Independent Underwriter
	Planet Labs PBC	NYSE: PL	\$2.8 Billion	Business Combination	Capital Markets Advisor

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December	Schwazze	OTC: SHWZ	\$95 Million	Private Placement	Sole Placement Agent
	Skylight Health Group	OTC: SLHGF	\$5.8 Million	Public Offering Preferred	Bookrunner
	Virgin Orbit	Nasdaq: VORB	\$3.7 Billion	Business Combination	Capital Markets Advisor