

Joint Account Application Form

Please complete ALL SECTIONS in full using BLOCK CAPITALS. Failure to do so could delay the opening of your trading account. Please call us directly at +357 22 090 062 should you have any questions

1 - Your Personal Details (First Applicant)

Title Mr Mrs Miss Ms Dr

First Name

Surname

Date of Birth (DDMMYYYY)

Country or region of residence

Country or region of citizenship

Please enter all the countries where you are a resident for tax purposes and provide your tax identification number or equivalent such as social security number, national insurance number, resident registration number, or personal identification code. If your country does not issue tax identification numbers, please enter NA.

Country of Tax Residency

Taxpayer Identification Number

Name of Joint Applicant (if applicable)

Your Current Address Details

Address Line 1

Address Line 2

Address Line 3

Town

County

Postcode

Country

3 - Trading Platform

What trading platform would you like to use? FOREX.com MetaTrader5

Primary Phone Number

Email Address

4 - Trading Experience

Employment Status Employed Self Employed

Home maker Retired

Student Unemployed

Employed/Self Employed

Industry

Employer / Business Name

(We will not contact your employer)

How often have you traded the following products in the last 12 months?

Shares or bonds

Frequently Regularly

Occasionally Never

Futures, options or ETF's

Frequently Regularly

Occasionally Never

CFDs or margined FX

Frequently Regularly

Occasionally Never

If Frequently/Regularly

How many times have you traded CFDs or spot FX in the last 12 months?

50+ 10-24 25-49

If Occasionally

How many times have you traded CFDs or spot FX in the last 12 months?

25-49 10-24 0-9

Do you have work experience that provides you with a good understanding of trading CFDs?

Yes No

(If Yes)

I have at least 3 years' relevant work experience

I have less than 3 years' relevant work experience or at least one years' experience investing on my own behalf.

Investing experience must be independent of your experience provided above.

Do you have qualifications that assist your understanding of CFDs?

Yes No

(If Yes)

I hold a professional qualification or degree such as a CFA, MBA, BSC or MA

I hold a qualification or degree in finance, economics, accounting OR a similar field

How many trades do you expect to place each month?

0-49 50-99
 100-499 500-999 1000+

Base Currency

EUR GBP USD

Total annual Income

This includes all earned income including wages, pensions, interest, dividends, rental income etc.

Over 200,000 100,000 - 199,999
 50,000 - 99,999 25,000 - 49,999
 10,000 - 24,999 Less than 10,000

Total savings & investments

This includes all bank or brokerage accounts, certificates, bonds, money market investments, etc.

Over 500,000 150,000 - 499,999
 50,000 - 149,999 5,000 - 49,999
 1,000 - 4,999 Less than 1,000

What is the purpose of this trading account?

Short to Medium Term Speculation Investment Hedging
 Portfolio Overlay Strategies Automatic trading
 Investment Arbitrage *Others

**Please specify*

Source of Wealth

Main source of your savings and investments, eg: Salary, Inheritance, etc

Employment/Salary Investments/Savings
 Property Income Gift
 Pension Inheritance
 Proceeds from Other Investments
 Approved loan from regulated financial institution
 Credit card loan for investment purposes
 *Others

**Please specify*

Planned Initial Deposit

Please do not enter punctuation or currency symbols; you can change this amount in the future. Please note the minimum deposit amount required is €100.

Source of funds

The source of funds from which you plan to fund your FOREX.com account, eg savings, salary, etc.

Family/ Partner Income Savings /Investments
 Pension Loans/credit
 Benefits Property income
 *Others

**Please specify*

Have you or any of your family members (i.e. spouse, children, parents) or any close associate (i.e. business partners) been assigned with, or held, any important public or governmental role during the past 12 months?

Yes No

5 - Assessment of Knowledge

This section is to test your knowledge with product-related questions. The scoring from these questions might determine if you are appropriate for trading the products offered by StoneX Europe Ltd.

If your leverage is 1:100, what would be the required margin (the funds needed in your account) to open a position on 1 lot (100.000) of EUR/USD?

€1,000 €100,000 €7,000

You have deposited €3,000. Your leverage (multiplier) is 1:100. What is the maximum open positions you can keep?

€300,000 €170,000 €220,000

You've bought 1 SP500 CFD (S&P 500 US index) at a price of \$4,500. Shortly after, the price falls to \$4,400. How much have you lost?

\$100 \$500 \$700

6 - Contact Preferences

In line with GDPR rules, please keep me informed about news, products and services applicable to my account via:*

Email Phone
SMS Post

*You can change your preferences at any time within 'My Account', or contact us.

7 - Power of Attorney

The Joint Account Holders hereby grant Power of Attorney to each other and consequently to all individual Joint Account Holders to perform all transactions and legal acts under the Business Terms with StoneX Europe Ltd as if they were performed by each of the Joint Account Holder him/herself.

In consideration of the above the Joint Account Holders understand and agree that:

1. StoneX Europe Ltd may accept from any Joint Account Holder, without any further enquiry or investigation, any order for the purchase and sale of securities, derivatives, foreign exchange and any other property in the joint account(s) on margin or otherwise;
2. StoneX Europe Ltd may accept from any Joint Account Holder, without any enquiry or investigation, any order regarding transfer of funds to the credit or debit of the joint account(s);
3. StoneX Europe Ltd shall have no additional responsibility or liability (apart from those stated in the Business Terms) when following the instructions of any Joint Account Holder;
4. StoneX Europe Ltd is under no duty to supervise or otherwise know or review the trading practices or transfers or any other acts of any Joint Account Holder;
5. StoneX Europe Ltd is allowed to reveal all information about the joint account(s) to any Joint Account Holder and thus for instance,

send a copy of any and all transaction notes, account statements etc. to any Joint Account Holder;

6. StoneX Europe Ltd may establish internet trading facilities according to the instructions of any Joint Account Holder and thus enable any Joint Account Holder to execute trades on the joint account on behalf of another Joint Account Holder on any internet trading platform provided by StoneX Europe Ltd; and
7. StoneX Europe Ltd will treat the Joint Account Holders as having equal ownership in common to the instruments kept in the joint account and will thus not segregate the assets on the account among the Joint Account Holders.

8 - Declaration

We declare that:

- We have read and understood the nature and the risk of the product(s) that we intended to trade in this account;
- We act in our name as specified on this application form and not on behalf of another party in respect of all matters related to this joint account. Accordingly, all funds to be deposited and transacted on the account are our own funds;
- We are unaware of any health or other conditions, severally or jointly, that may affect the proper operation of the joint account;
- We have provided true, accurate and complete information and undertake to update StoneX Europe Ltd of any changes to the information provided without delay;
- We accept that in certain circumstances StoneX Europe Ltd will be obliged to share information with CY tax authorities, who may pass it on to other tax authorities.
- We have obtained from the website (www.forex.com/ie), read and understood the following:
 - a) [The General Business Terms](#) (including product risks disclosure),
 - b) [Summary of the Order Execution Policy](#),
 - c) [Summary of the Conflict of Interest Policy](#),
- We consent to the Summary of the Order Execution Policy and for any orders to be executed outside a regulated market or a multilateral trading facility;
- We consent for any of unexecuted limit orders not to be made public; and
- We accept and agree to be bound by the terms provided above and consent to such terms and information including future updates to these be provided to us by way of posting on the website indicated above.

9 - Signature

Signature

Date (DDMMYYYY)

What to do next: Please check the details that you have provided are correct and that the application form is signed. Then send your completed application to us by post or email scanned copies using the details following.

Post: Forex.com | Hadjikyriakion Building 1, 121 Prodromou Avenue, 2064 Strovolos 1st Floor, Office 123/124, Nicosia, Cyprus

Email: eu.newaccounts@forex.com

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1 - Your Personal Details (Second Applicant)

Title Mr Mrs Miss Ms Dr

First Name

Surname

Date of Birth (DDMMYYYY)

Country or region of residence

Country or region of citizenship

Please enter all the countries where you are a resident for tax purposes and provide your tax identification number or equivalent such as social security number, national insurance number, resident registration number, or personal identification code. If your country does not issue tax identification numbers, please enter NA.

Country of Tax Residency

Taxpayer Identification Number

Name of Joint Applicant (if applicable)

Your Current Address Details

Address Line 1

Address Line 2

Address Line 3

Town

County

Postcode

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3 - Trading Platform

What trading platform would you like to use? FOREX.com MetaTrader5

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