

Joint Account Application Form

Please complete ALL SECTIONS in full using BLOCK CAPITALS. Failure to do so could delay the opening of your trading account. Please call us directly at +357 22 090 062 should you have any questions

1 - Your Personal Details (First Applicant)

Title Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Dr ☐

First Name

Surname

Date of Birth (DDMMYYYY)

Country or region of residence

Country or region of citizenship

Please enter all the countries where you are a resident for tax purposes and provide your tax identification number or equivalent such as social security number, national insurance number, resident registration number, or personal identification code. If your country does not issue tax identification numbers, please enter NA.

Country of Tax Residency

Taxpayer Identification Number

Name of Joint Applicant (if applicable)

Your Current Address Details

Address

Town

County

Postcode

Primary Phone Number

Email Address

3 - Trading Platform

What trading platform would you like to use?

FOREX.com ☐ MetaTrader5 ☐

Base Currency

EUR ☐ GBP ☐ USD ☐ PLN ☐

4 - Trading Experience

Employment Status

Employed ☐ Retired ☐

Self Employed ☐ Student ☐

Unemployed ☐

Employed/Self Employed

Industry

Employer / Business Name

(We will not contact your employer)

Position Held

How often have you traded the following products in the last 12 months

Shares or bonds

Frequently ☐ Regularly ☐

Occasionally ☐ Never ☐

Futures, options or ETF's

Frequently ☐ Regularly ☐

Occasionally ☐ Never ☐

CFDs or margined FX

Frequently ☐ Regularly ☐

Occasionally ☐ Never ☐

If Frequently/Regularly

How many times have you traded CFDs or spot FX in the last 12 months?

50+ ☐ 25-49 ☐ 10-24 ☐

If Occasionally

How many times have you traded CFDs or spot FX in the last 12 months?

25-49 ☐ 10-24 ☐ 0-9 ☐

Do you have work experience that provides you with a good understanding of trading CFDs?

Yes ☐ No ☐

(If Yes)

I have at least 3 years' relevant work experience ☐

I have less than 3 years' relevant work experience or at least one years' experience investing on my own behalf. ☐

Investing experience must be independent of your experience provided above.

Do you have qualifications that assist your understanding of CFDs?

Yes ☐ No ☐

(If Yes)

I hold a professional qualification or degree such as a CFA, MBA, BSC or MA ☐

I hold a qualification or degree in finance, economics, accounting OR a similar field ☐

How many trades do you expect to place each month?

0-49 ☐ 50-99 ☐

100-499 ☐ 500-999 ☐ 1000+ ☐

Total annual Income

This includes all earned income including wages, pensions, interest, dividends, rental income etc.

Over 200,000 ☐ 100,000 - 199,999 ☐

50,000 - 99,999 ☐ 25,000 - 49,999 ☐

10,000 - 24,999 ☐ Less than 10,000 ☐

Total savings & investments

This includes all bank or brokerage accounts, certificates, bonds, money market investments, etc.

Over 500,000 ☐ 400,000 - 499,999 ☐

300,000 - 399,999 ☐ 250,000 - 299,999 ☐

200,000 - 249,999 ☐ 150,000 - 199,999 ☐

100,000 - 149,999 ☐ 50,000 - 99,999 ☐

30,000 - 49,999 ☐ 10,000 - 29,999 ☐

Less than 10,000 ☐

What is the main purpose of this trading account?

Short to Medium Term Speculation ☐ Capital Preservation ☐

Portfolio Overlay Strategies ☐ Investment Hedging ☐

Investment Arbitrage ☐ Automatic trading ☐

Source of Wealth

Main source of your savings and investments, eg: Salary, Inheritance, etc

Employment/Salary ☐ Investments/Savings ☐

Property Income ☐ Gift ☐

Pension ☐ Inheritance ☐

Proceeds from Other Investments ☐

Approved loan from regulated financial institution ☐

*Other ☐

*Please specify

Planned Initial Deposit

Please do not enter punctuation or currency symbols; you can change this amount in the future. Please note the minimum deposit amount required is €100.

Source of funds

The source of funds from which you plan to fund your FOREX.com account, eg savings, salary, etc.

Family/ Partner Income ☐ Savings /Investments ☐

Pension ☐ Loans/credit ☐

Benefits ☐ Property income ☐

*Others ☐

*Please specify

Have you or any of your family members (i.e. spouse, children, parents) or any close associate (i.e. business partners) been assigned with, or held, any important public or governmental role during the past 12 months?

Yes ☐ No ☐

5 - Assessment of Knowledge

This section is to test your knowledge with product-related questions. The scoring from these questions might determine if you are appropriate for trading the products offered by StoneX Europe Ltd.

What would be the required margin for 1 lot (100,000) EUR/USD, if your leverage is 1:100?

50 or more ☐ 25-49 ☐ 10-24 ☐ Less than ☐

The market moves by 2%. Trading with how much leverage would lead to the largest potential profit or loss?

1:30 ☐ 1:10 ☐ 1:5 ☐

A Trader has a trading capital of €10,000 and opens a CFD position at 1.10. What will be the loss when the price moves against the Trader by 10 pips if the leverage used is 1:50 (position value €500k, pip value €45):

EUR 450 ☐ EUR 800 ☐ EUR 200 ☐

6 - Contact Preferences

In line with GDPR rules, please keep me informed about news, products and services applicable to my account via:*

Email ☐ Phone ☐
SMS ☐ Post ☐

**You can change your preferences at any time within 'My Account', or contact us.*

7 - Power of Attorney

The Joint Account Holders hereby grant Power of Attorney to each other and consequently to all individual Joint Account Holders to perform all transactions and legal acts under the Business Terms with StoneX Europe Ltd as if they were performed by each of the Joint Account Holder him/herself.

In consideration of the above the Joint Account Holders understand and agree that:

1. StoneX Europe Ltd may accept from any Joint Account Holder, without any further enquiry or investigation, any order for the purchase and sale of securities, derivatives, foreign exchange and any other property in the joint account(s) on margin or otherwise;
2. StoneX Europe Ltd may accept from any Joint Account Holder, without any enquiry or investigation, any order regarding transfer of funds to the credit or debit of the joint account(s);
3. StoneX Europe Ltd shall have no additional responsibility or liability (apart from those stated in the Business Terms) when following the instructions of any Joint Account Holder;
4. StoneX Europe Ltd is under no duty to supervise or otherwise know or review the trading practices or transfers or any other acts of any Joint Account Holder;
5. StoneX Europe Ltd is allowed to reveal all information about the joint account(s) to any Joint Account Holder and thus for instance,

send a copy of any and all transaction notes, account statements etc. to any Joint Account Holder;

6. StoneX Europe Ltd may establish internet trading facilities according to the instructions of any Joint Account Holder and thus enable any Joint Account Holder to execute trades on the joint account on behalf of another Joint Account Holder on any internet trading platform provided by StoneX Europe Ltd; and
7. StoneX Europe Ltd will treat the Joint Account Holders as having equal ownership in common to the instruments kept in the joint account and will thus not segregate the assets on the account among the Joint Account Holders.

8 - Declaration

We declare that:

- We have read and understood the nature and the risk of the product(s) that we intended to trade in this account;
- We act in our name as specified on this application form and not on behalf of another party in respect of all matters related to this joint account. Accordingly, all funds to be deposited and transacted on the account are our own funds;
- We are unaware of any health or other conditions, severally or jointly, that may affect the proper operation of the joint account;
- We have provided true, accurate and complete information and undertake to update StoneX Europe Ltd of any changes to the information provided without delay;
- We accept that in certain circumstances StoneX Europe Ltd will be obliged to share information with CY tax authorities, who may pass it on to other tax authorities.
- We have obtained from the website (www.forex.com/ie), read and understood the following:
 - a) [The General Business Terms](#) (including product risks disclosure),
 - b) [Summary of the Order Execution Policy](#),
 - c) [Summary of the Conflict of Interest Policy](#),
- We consent to the Summary of the Order Execution Policy and for any orders to be executed outside a regulated market or a multilateral trading facility;
- We consent for any of unexecuted limit orders not to be made public; and
- We accept and agree to be bound by the terms provided above and consent to such terms and information including future updates to these be provided to us by way of posting on the website indicated above.

9 - Signature

Signature

Date (DDMMYYYY)

What to do next: Please check the details that you have provided are correct and that the application form is signed. Then send your completed application to us by post or email scanned copies using the details following.

Post: Nikokreontos 2, 5th Floor, 1066 Nicosia, Cyprus.

Email: eu.newaccounts@forex.com

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1 - Your Personal Details (Second)

Title Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Dr ☐

First Name

Surname

Date of Birth (DDMMYYYY)

Country or region of residence

Country or region of citizenship

Please enter all the countries where you are a resident for tax purposes and provide your tax identification number or equivalent such as social security number, national insurance number, resident registration number, or personal identification code. If your country does not issue tax identification numbers, please enter NA.

Country of Tax Residency

Taxpayer Identification Number

Name of Joint Applicant (if applicable)

Your Current Address Details

Address

Town

County

Postcode

Primary Phone Number

Email Address

3 - Trading Platform

What trading platform would you like to use?

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Base Currency

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4 - Trading Experience

Employment Status

Employed ☐ Retired ☐

Self Employed ☐ Student ☐

Unemployed ☐

Employed/Self Employed

Industry

Employer / Business Name

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Investment Arbitrage ☐ Automatic trading ☐

Source of Wealth

Main source of your savings and investments, eg: Salary, Inheritance, etc

Employment/Salary ☐ Investments/Savings ☐

Property Income ☐ Gift ☐

Pension ☐ Inheritance ☐

Proceeds from Other Investments ☐

Approved loan from regulated financial institution ☐

*Other ☐

*Please specify

Planned Initial Deposit

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The source of funds from which you plan to fund your FOREX.com account, eg savings, salary, etc.

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- We are unaware of any health or other conditions, severally or jointly, that may affect the proper operation of the joint account;
- We have provided true, accurate and complete information and undertake to update StoneX Europe Ltd of any changes to the information provided without delay;
- We accept that in certain circumstances StoneX Europe Ltd will be obliged to share information with CY tax authorities, who may pass it on to other tax authorities.
- We have obtained from the website (www.forex.com/ie), read and understood the following:
 - a) [The General Business Terms](#) (including product risks disclosure),
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